

The CFA Collaboration where we stand

CFA Knowledge Area (CBOK)	CBA+Banking and Finance KA's
I. Ethical and Professional Standards	I. MGMT 303
II. Quantitative Methods	II. MATH 207, MATH 302, MATH 308
III. Economics	III. ECON 201 & ECON 210
IV. Financial Reporting and Analysis	IV. ACCT 203, ACCT 305 & FIN 415
V. Corporate Finance	V. FIN 210 & FIN 306
VI. Equity Investments	VI. (Suggested Security Analysis Course)
VII. Fixed Income	VII. FIN 525
VIII. Derivatives	VIII. FIN 505
IX. Alternative Investments	IX. FIN 530
X. Portfolio Management and Wealth Planning	X. FIN 425

* For detailed course name refer to appendix

In this file the first column indicates the knowledge area covered by professional certification (i.e. CFA in this case) for certification. In the second column the course codes are given for the courses taught in CBA (ACCT for accounting courses, FIN for finance courses, Econ for Economics, Mgmt. for management etc.) which cover the same knowledge area.

As per the CFA requirements the partner institute should cover at least 70% to be eligible for partnership.

So, the table try to show the equivalency for further process.